

CONSENT LETTER FROM EXPERT

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-Village, Amlah Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

With reference to the captioned matter, we GATS India Limited, for the Independent Chartered Engineer Certificates provided to the company for the purpose of the proposed initial public offering of equity shares hereby accord our no-objection and our consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013 as amended, our certificate titled Certificate on Estimated Cost and Certificate on Capacity Utilisation dated June 28, 2026 (the "**Certificates**"), as annexed as **Annexure A** and **Annexure B** hereof and its contents or any extract thereof and all the information in relation to us appearing therein, about us, being included in the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file, with the Registrar of Companies, Punjab at Chandigarh (**RoC**) and submit to the Securities and Exchange Board of India (**SEBI**), and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the **Offer Documents**).

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We confirm that we do not have any relationship with the Company, its directors, promoters or its key managerial personnel nor the BRLMs. Further, we authorize you to include the Certificates and this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make the Certificates and this letter available for inspection in accordance with applicable law.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company. Further, we confirm that neither we nor our associates hold any Equity Shares of the Company.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Offer strictly confidential.

We further confirm that we will not withdraw this consent until the date of listing of the Equity Shares.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares



commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal counsel appointed in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company, repository and/or, the database of the Stock Exchanges.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For GATS India Limited

Authorized signatory

Name: Er. Nalin Tayal

Date: 28.06.2028

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A wing, 6th Floor, No. 603-606,
Plot no. C-70, G Block, Bandra Kurla Complex,
Mumbai-400051,
Maharashtra, India

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India