

SG TECH ENGINEERING PRIVATE LIMITED

(Formerly Known as Homedge Infracon Private Limited)

Regd. Office: G-8, Maharani Bagh, New Delhi 110065

CIN: U70109DL2019PTC352992

E-Mail - homedge.infracon@gmail.com

CONSENT LETTER FROM THE SELLING SHAREHOLDER(S) OF THE COMPANY

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-village, Amloh Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

We, SG Tech Engineering Private Limited, hereby give our consent to our name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**), which the Company intends to file with Registrar of Companies, Chandigarh at Punjab (**RoC**), the SEBI and the Stock Exchanges in respect of the Offer.

We hereby give our consent to the inclusion of up to 27,32,755 Equity Shares aggregating ₹ [●] million held by us (**Sale Shares**) representing 6.57% of the pre-Offer Equity Share capital of the Company as part of the Offer for Sale, subject to the necessary approval of the SEBI and of any other regulatory authority, as may be applicable, for cash at such premium per share as may be fixed and determined by the Company in consultation with the BRLMs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) or other provisions of law applicable in force at such time. We acknowledge that the Sale Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

We, hereby consent that our entire pre-Offer shareholding, excluding the Sale Shares which are successfully sold and transferred as a part of the Offer, if any, shall be locked-in in terms of regulation 17 of SEBI ICDR regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

We, confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company commence trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares commence

For SG Tech Engineering Private Limited

Auth. Signatory/Director

trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **SG Tech Engineering Private Limited**

For SG Tech Engineering Private Limited


Name: Megha Gupta

Auth. Signatory/Director

Director

Date: 8 Sep 2025

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A-Wing, No. 603-606,
6th Floor, Plot No. C-70, G-Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

RAJESH GARG

R/O- D-11,ASHOKA NIKETAN,DELHI-92

CONSENT LETTER FROM THE SELLING SHAREHOLDER(S) OF THE COMPANY

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-village, Amlah Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

I, Mr. Rajesh Garg, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**), which the Company intends to file with Registrar of Companies, Chandigarh at Punjab (**RoC**), the SEBI and the Stock Exchanges in respect of the Offer.

I hereby give our consent to the inclusion of up to 20,45,985 Equity Shares aggregating ₹ [●] million held by us (**Sale Shares**) representing 4.92% of the pre-Offer Equity Share capital of the Company as part of the Offer for Sale, subject to the necessary approval of the SEBI and of any other regulatory authority, as may be applicable, for cash at such premium per share as may be fixed and determined by the Company in consultation with the BRLMs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) or other provisions of law applicable in force at such time. We acknowledge that the Sale Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

I, hereby consent that my entire pre-Offer shareholding, excluding the Sale Shares which are successfully sold and transferred as a part of the Offer, if any, shall be locked-in in terms of regulation 17 of SEBI ICDR regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

I, confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company commence trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and

RAJESH GARG

R/O- D-11,ASHOKA NIKETAN,DELHI-92

the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer.

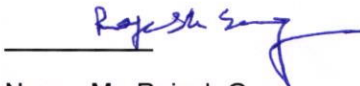
I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully



Name: Mr. Rajesh Garg

Date: 8 Sep 2025

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A-Wing, No. 603-606,
6th Floor, Plot No. C-70, G-Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

YOGITA GARG
R/O- HOUSE NO. 147, SECTOR 5C, GOYAL COLONY,
MANDI GOBINDGARH

CONSENT LETTER FROM THE SELLING SHAREHOLDER(S) OF THE COMPANY

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-village, Amlah Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

I, Ms. Yogita Garg, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**), which the Company intends to file with Registrar of Companies, Chandigarh at Punjab (**RoC**), the SEBI and the Stock Exchanges in respect of the Offer.

I hereby give our consent to the inclusion of up to 22,64,720 Equity Shares aggregating ₹ [●] million held by us (**Sale Shares**) representing 5.45% of the pre-Offer Equity Share capital of the Company as part of the Offer for Sale, subject to the necessary approval of the SEBI and of any other regulatory authority, as may be applicable, for cash at such premium per share as may be fixed and determined by the Company in consultation with the BRLMs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) or other provisions of law applicable in force at such time. We acknowledge that the Sale Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

I, hereby consent that my entire pre-Offer shareholding, excluding the Sale Shares which are successfully sold and transferred as a part of the Offer, if any, shall be locked-in in terms of regulation 17 of SEBI ICDR regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

I, confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company commence trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and

YOGITA GARG
R/O- HOUSE NO. 147, SECTOR 5C, GOYAL COLONY,
MANDI GOBINDGARH

the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully



Name: Yogita Garg

Date: 8 Sep 2025

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A-Wing, No. 603-606,
6th Floor, Plot No. C-70, G-Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

LOVLISH GARG

R/O- D-11,ASHOKA NIKETAN,DELHI-92

CONSENT LETTER FROM THE SELLING SHAREHOLDER(S) OF THE COMPANY

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-village, Amloh Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

I, Mr. Lovlish Garg, hereby give my consent to my name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**), which the Company intends to file with Registrar of Companies, Chandigarh at Punjab (**RoC**), the SEBI and the Stock Exchanges in respect of the Offer.

I hereby give our consent to the inclusion of up to 5,14,028 Equity Shares aggregating ₹ [●] million held by me (**Sale Shares**) representing 1.24% of the pre-Offer Equity Share capital of the Company as part of the Offer for Sale, subject to the necessary approval of the SEBI and of any other regulatory authority, as may be applicable, for cash at such premium per share as may be fixed and determined by the Company in consultation with the BRLMs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) or other provisions of law applicable in force at such time. We acknowledge that the Sale Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

I, hereby consent that my entire pre-Offer shareholding, excluding the Sale Shares which are successfully sold and transferred as a part of the Offer, if any, shall be locked-in in terms of regulation 17 of SEBI ICDR regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

I, confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company commence trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and

LOVLISH GARG

R/O- D-11,ASHOKA NIKETAN,DELHI-92

the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLMs, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Lovlish Garg

Date: 8 Sep 2025

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A-Wing, No. 603-606,
6th Floor, Plot No. C-70, G-Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051,
Maharashtra, India.

Legal Counsel to the Offer

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

DINESH KUMAR GARG HUF

R/O- HOUSE NO. 147, SECTOR 5C,GOYAL COLONY,

MANDI GOBINDGARH

CONSENT LETTER FROM THE SELLING SHAREHOLDER(S) OF THE COMPANY

To,

The Board of Directors,
Behari Lal Engineering Limited
Salani-village, Amloh Road,
Mandi Gobindgarh
Punjab-147301, India

Re: Proposed initial public offering of equity shares (Equity Shares) of Behari Lal Engineering Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

We, Dinesh Kumar Garg HUF, hereby give consent to our name being included as a selling shareholder, in the draft red herring prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**), which the Company intends to file with Registrar of Companies, Punjab at Chandigarh (**RoC**), the SEBI and the Stock Exchanges in respect of the Offer.

We hereby give our consent to the inclusion of up to 2,97,033 Equity Shares aggregating ₹ [●] million held by us (**Sale Shares**) representing 0.71% of the pre-Offer Equity Share capital of the Company as part of the Offer for Sale, subject to the necessary approval of the SEBI and of any other regulatory authority, as may be applicable, for cash at such premium per share as may be fixed and determined by the Company in consultation with the BRLMs in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) or other provisions of law applicable in force at such time. We acknowledge that the Sale Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.

We, hereby consent that our entire pre-Offer shareholding, excluding the Sale Shares which are successfully sold and transferred as a part of the Offer, if any, shall be locked-in in terms of regulation 17 of SEBI ICDR regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

We, confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company commence trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (**BRLMs**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and

DINESH KUMAR GARG HUF

R/O- HOUSE NO. 147, SECTOR 5C,GOYAL COLONY,

MANDI GOBINDGARH

the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

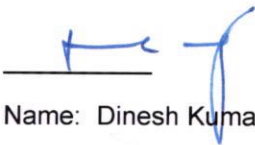
We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Dinesh Kumar Garg HUF



Name: Dinesh Kumar Garg Karta

Date: 8 Sep 2025

Cc:

Emkay Global Financial Services Limited

7th Floor, The Ruby, Senapati Bapat Marg,
Dadar - West
Mumbai - 400 028,
Maharashtra, India

Systematix Corporate Services Ltd.

The Capital, A-Wing, No. 603-606,
6th Floor, Plot No. C-70, G-Block,
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Maharashtra, India.

Legal Counsel to the Offer

Bharucha & Partners

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Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India